



EU Market Situation for Eggs

**Committee for the
Common Organisation
of the Agricultural
Markets**

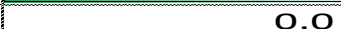
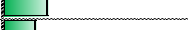
19 September 2019

EU production of total eggs (expert forecast Spring 2019)

Source : Experts WG

Qty in Tonnes

% change

	2017	2018	2019		%2018/2017	%2019/2018
FR	978 000	971 600	1 007 000		-0.7	 3.6
DE	893 000	906 000	915 000		1.5	 1.0
ES	773 700	848 700	891 000		9.7	 5.0
IT	808 000	812 000	817 500		0.5	 0.7
UK	665 790	688 080	719 730		3.3	 4.6
NL	684 000	703 000	703 000		2.8	 0.0
PL	610 000	624 000	657 000		2.3	 5.3
RO	360 000	360 000	360 000		0.0	 0.0
BE	200 500	198 500	202 500		-1.0	 2.0
CZ	174 700	177 300	176 000		1.5	 -0.7
HU	149 370	150 330	153 320		0.6	 2.0
SE	147 000	148 000	149 000		0.7	 0.7
PT	135 600	136 400	137 100		0.6	 0.5
AT	133 020	134 340	134 240		1.0	 -0.1
EL	128 000	128 000	128 000		0.0	 0.0
BG	94 000	94 000	94 000		0.0	 0.0
DK	88 900	90 100	90 900		1.3	 0.9
FI	74 600	76 100	76 000		2.0	 -0.1
IE	70 180	73 200	75 000		4.3	 2.5
SK	71 000	71 000	71 000		0.0	 0.0
LT	50 000	51 000	51 000		2.0	 0.0
HR	44 430	42 950	45 000		-3.3	 4.8
LV	42 200	42 200	42 200		0.0	 0.0
SI	21 000	21 500	21 500		2.4	 0.0
EE	9 800	9 800	9 800		0.0	 0.0
CY	9 859	9 528	9 625		-3.4	 1.0
MT	7 100	7 100	7 100		0.0	 0.0
EU	7 095 249	7 214 728	7 383 515		1.7	 2.3

EU total without Romania



EU production of eggs for consumption (expert forecast Spring 2019)

Source : Experts WG

Qty in Tonnes

% change

	2017	2018	2019		%2018/2017	%2019/2018
FR	892 000	888 600	924 000		-0.4	4.0
DE	815 000	832 000	840 000		2.1	1.0
ES	721 000	793 000	833 000		10.0	5.0
IT	768 000	770 000	775 000		0.3	0.6
UK	657 740	679 530	710 790		3.3	4.6
NL	606 000	625 000	625 000		3.1	0.0
PL	525 000	535 000	565 000		1.9	5.6
RO	345 000	345 000	345 000		0.0	0.0
BE	158 000	153 200	156 300		-3.0	2.0
CZ	149 700	151 200	150 000		1.0	-0.8
SE	147 000	148 000	149 000		0.7	0.7
HU	130 600	131 300	133 220		0.5	1.5
PT	112 100	112 800	113 500		0.6	0.6
AT	109 330	109 400	111 040		0.1	1.5
EL	100 000	100 000	100 000		0.0	0.0
BG	88 000	88 000	88 000		0.0	0.0
DK	76 000	77 000	78 000		1.3	1.3
IE	70 180	73 200	75 000		4.3	2.5
FI	74 600	76 100	76 000		2.0	-0.1
SK	63 900	63 900	63 900		0.0	0.0
LT	49 000	50 000	50 000		2.0	0.0
LV	41 100	41 100	41 100		0.0	0.0
HR	40 500	39 000	41 000		-3.7	5.1
SI	21 000	21 500	21 500		2.4	0.0
EE	9 200	9 200	9 200		0.0	0.0
CY	9 045	8 908	8 985		-1.5	0.9
MT	6 900	6 900	6 900		0.0	0.0
EU	6 440 895	6 583 838	6 745 435		2.2	2.5

EU total without Romania

FORECAST



EU production of hatching eggs (expert forecast Spring 2019)

Source : Experts WG

Qty in Tonnes

% change

	2017	2018	2019	%2018/2017	%2019/2018
PL	85 000	89 000	92 000	4.7	3.4
FR	86 000	83 000	83 000	-3.5	0.0
NL	78 000	78 000	78 000	0.0	0.0
DE	78 000	74 000	75 000	-5.1	1.4
ES	52 700	55 700	58 000	5.7	4.1
BE	42 500	45 300	46 200	6.6	2.0
IT	40 000	42 000	42 500	5.0	1.2
EL	28 000	28 000	28 000	0.0	0.0
CZ	25 000	26 100	26 000	4.4	-0.4
PT	23 500	23 600	23 600	0.4	0.0
AT	23 690	24 940	23 200	5.3	-7.0
HU	18 770	19 030	20 100	1.4	5.6
SE	19 000	19 000	19 000	0.0	0.0
RO	15 000	15 000	15 000	0.0	0.0
DK	12 900	13 100	12 900	1.6	-1.5
FI	9 500	10 000	10 000	5.3	0.0
UK	8 050	8 550	8 940	6.2	4.6
SK	7 100	7 100	7 100	0.0	0.0
BG	6 000	6 000	6 000	0.0	0.0
IE	4 000	4 000	4 000	0.0	0.0
HR	3 930	3 950	4 000	0.5	1.3
LV	1 100	1 100	1 100	0.0	0.0
CY	814	620	640	-23.8	3.2
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
LT	0	0	0		
SI	0	0	0		
EU	650 584	658 860	664 980	1.3	0.9

EU total without Romania

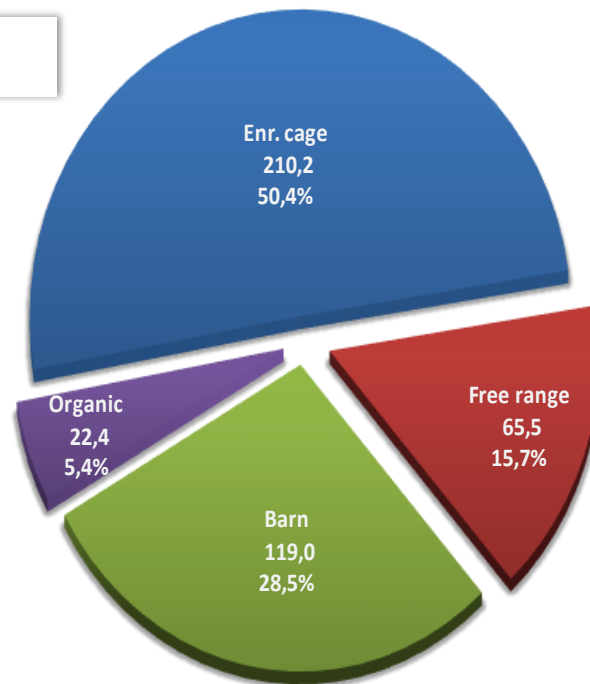
EU market situation for Eggs

Agriculture
and Rural
Development

19 September 2019

**Number of Laying Hens 2018 by way of keeping (maximum capacity, in million)
based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**

MS communicated data



Total not in cage

206.9 million laying hens = 49.6%

Total Enr. cage

210.2 million laying hens = 50.4%

Total Laying Hens

417.0 million laying hens

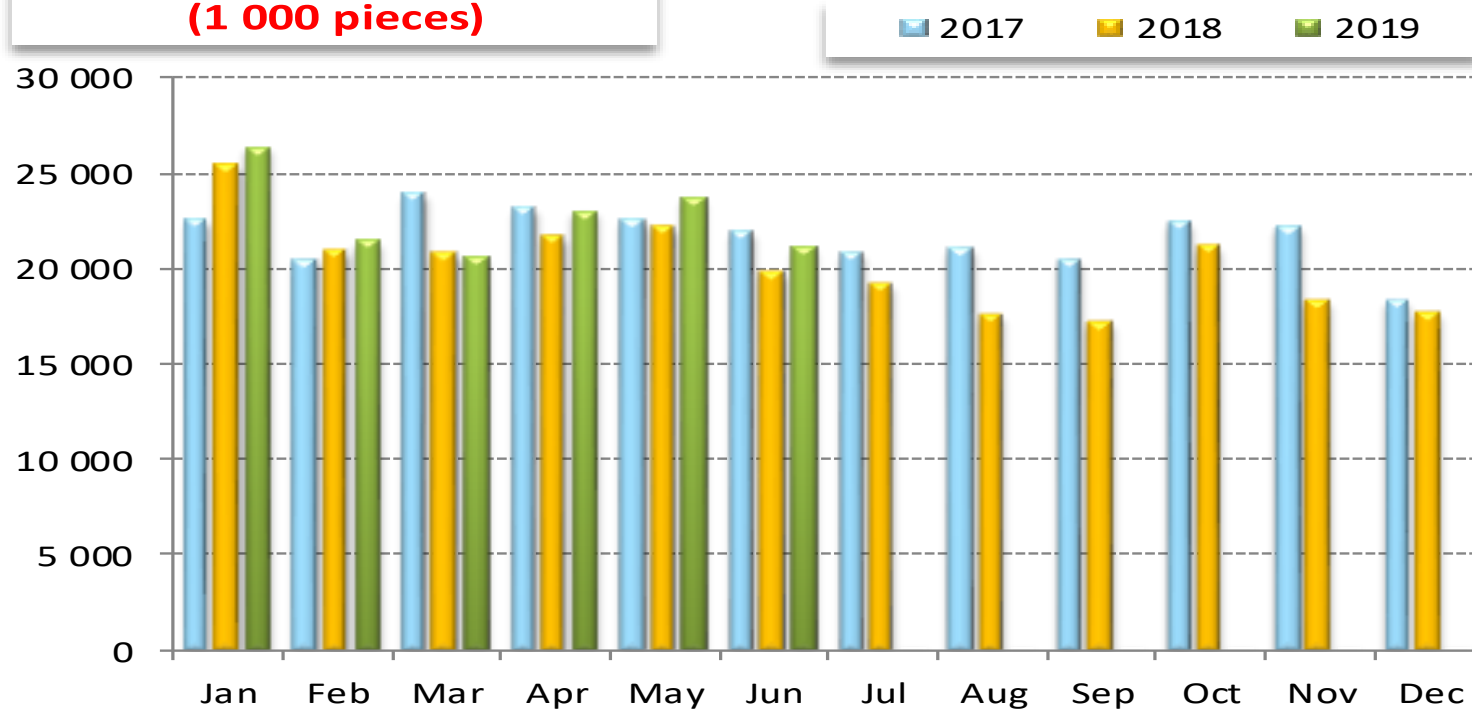
LAYING HENS



Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

2018			% by farming method in respective MS			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	53 488 130	12.8%	6.5%	62.0%	19.5%	12.0%
IT*	50 052 079	12.0%	54.7%	38.1%	3.3%	4.0%
PL	48 536 018	11.6%	84.5%	11.2%	3.6%	0.7%
UK	46 601 368	11.2%	35.2%	5.2%	56.9%	2.7%
FR	46 513 090	11.2%	60.8%	8.0%	21.3%	9.9%
ES	43 563 356	10.4%	82.3%	9.4%	7.4%	0.9%
NL	33 003 630	7.9%	16.1%	61.0%	16.0%	6.9%
BE	10 249 111	2.5%	36.7%	46.4%	12.2%	4.8%
PT	9 242 795	2.2%	90.1%	6.7%	2.6%	0.5%
RO	8 910 068	2.1%	62.0%	33.8%	3.3%	0.8%
SE	8 679 219	2.1%	9.2%	71.6%	3.1%	16.1%
HU	8 055 074	1.9%	70.4%	28.5%	0.8%	0.3%
AT	6 843 952	1.6%	0.8%	64.1%	23.5%	11.6%
CZ	6 600 835	1.6%	83.3%	15.7%	0.6%	0.4%
BG	4 985 283	1.2%	55.4%	41.1%	3.5%	0.0%
DK	4 867 997	1.2%	15.2%	45.7%	8.0%	31.1%
EL	4 549 458	1.1%	78.0%	12.2%	4.6%	5.2%
FI	4 219 525	1.0%	59.6%	30.5%	3.1%	6.7%
IE	3 601 813	0.9%	52.2%	1.1%	43.4%	3.3%
SK	3 230 532	0.8%	83.3%	15.6%	0.9%	0.2%
LT	2 982 521	0.7%	89.5%	9.9%	0.1%	0.5%
LV	2 860 470	0.7%	85.6%	11.7%	2.7%	0.1%
HR	1 943 512	0.5%	72.9%	24.6%	2.4%	0.1%
SI	1 525 408	0.4%	42.2%	39.1%	16.3%	2.4%
EE	960 849	0.2%	81.7%	8.1%	4.9%	5.3%
CY	497 129	0.1%	74.8%	14.1%	9.1%	1.9%
MT	344 680	0.1%	96.9%	3.1%	0.0%	0.0%
LU	114 200	0.0%	0.0%	79.0%	10.5%	10.5%
* updated						
TOTAL (28 MS)	417 022 102	100%	50.4%	28.5%	15.7%	5.4%

Chicks hatched for laying (1 000 pieces)



PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

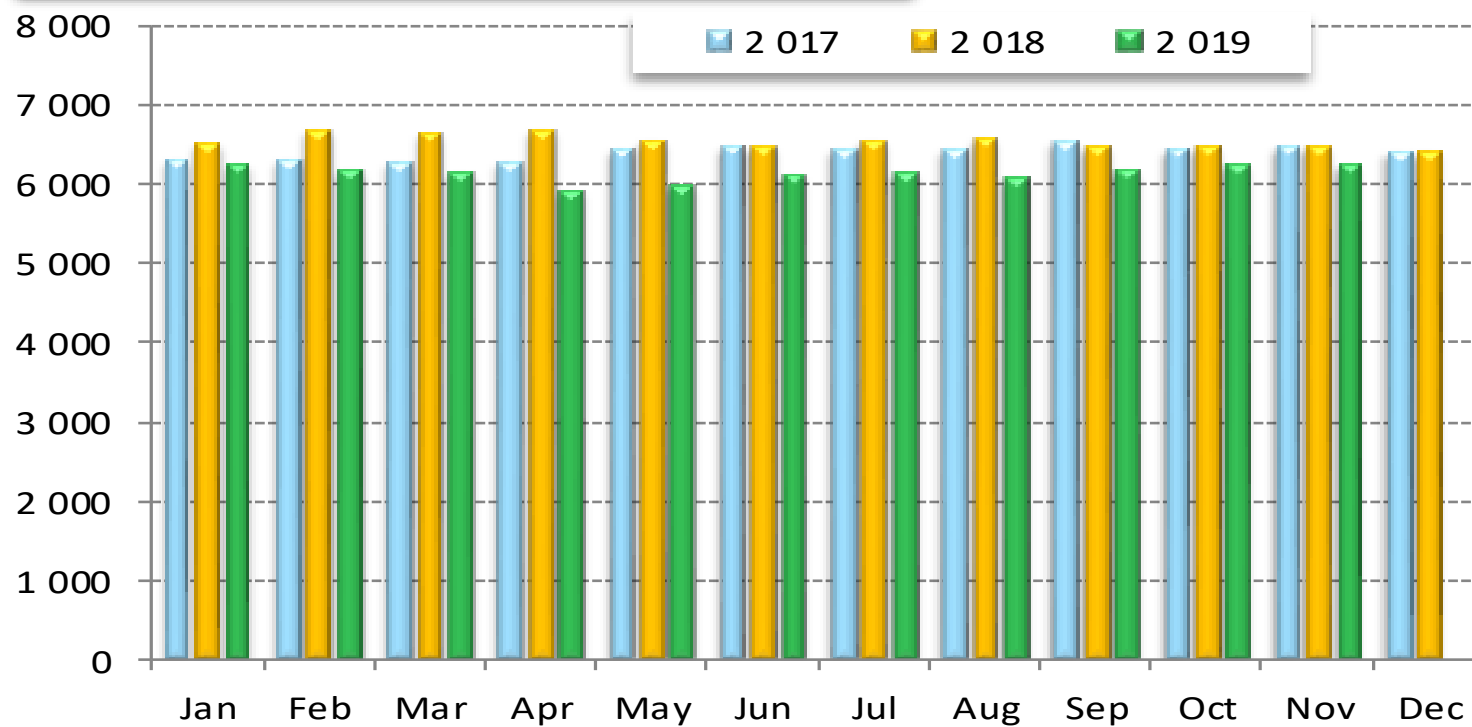
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																												
Nº OF MONTHS					21		21	21	12		14 (2)																	
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																	
PERCENTAGE					10%		20%	30%	32%		44%																	
DEATH-RATE					7%			9-11%	5%		3.5%																	

1= enr. Cage

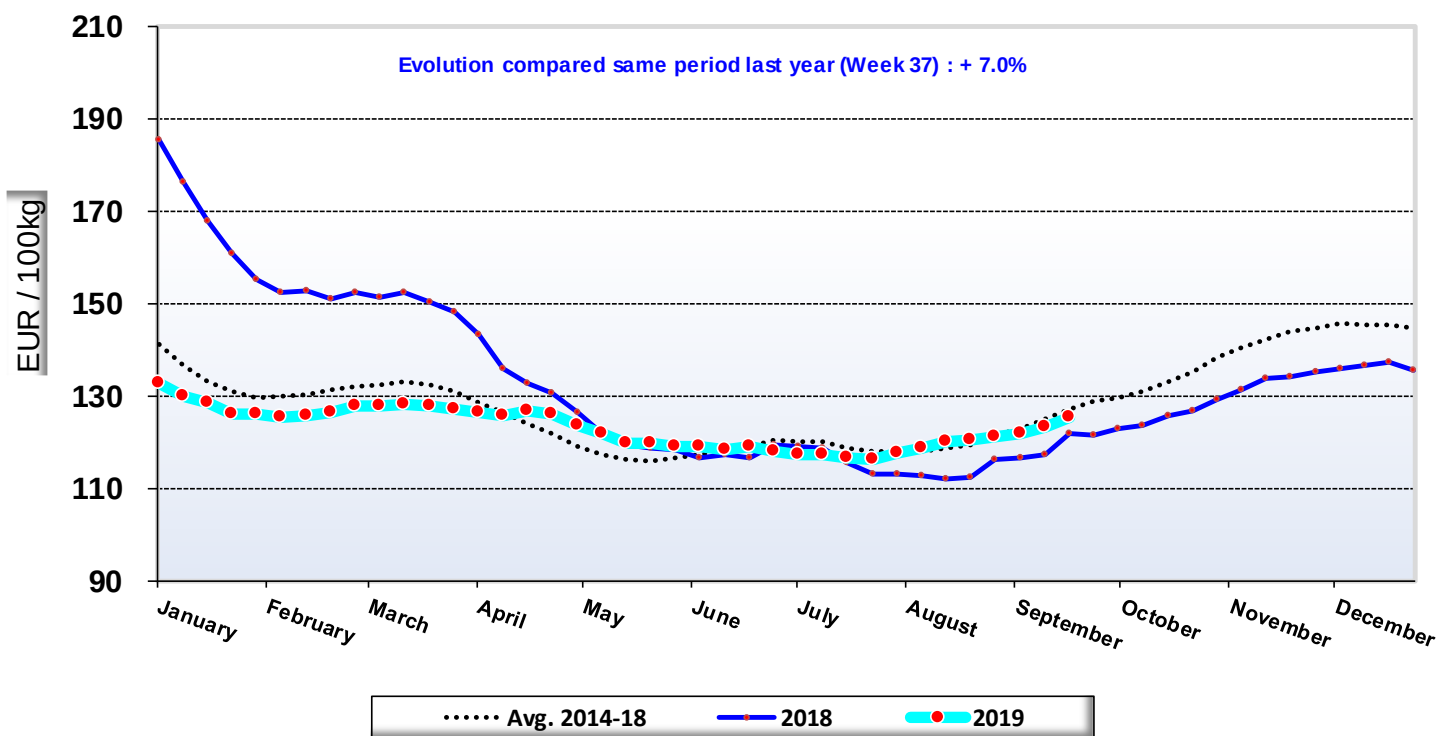
2= Free range

Production forecast of eggs in shell (Mio pieces)



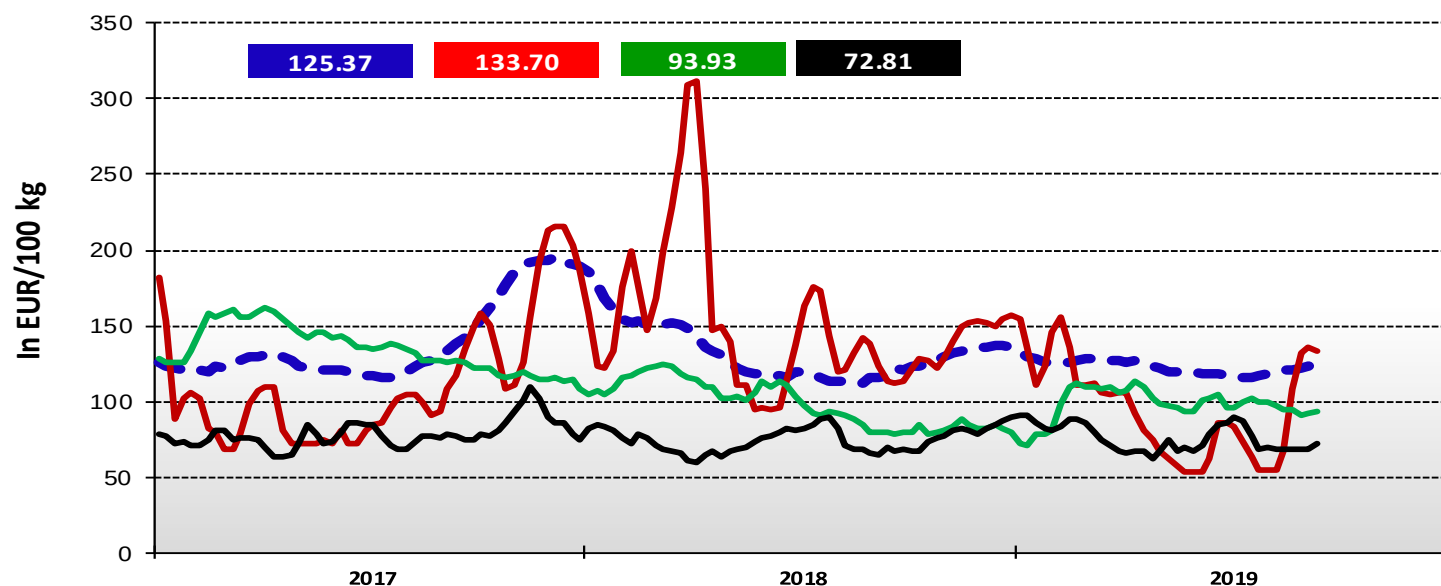
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 125.37 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EU) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

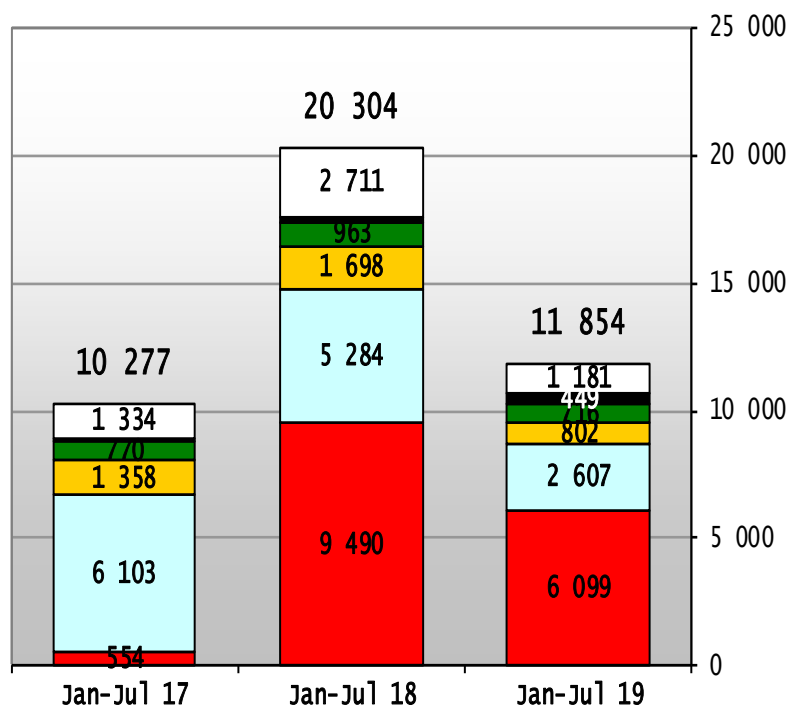
EU Imports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

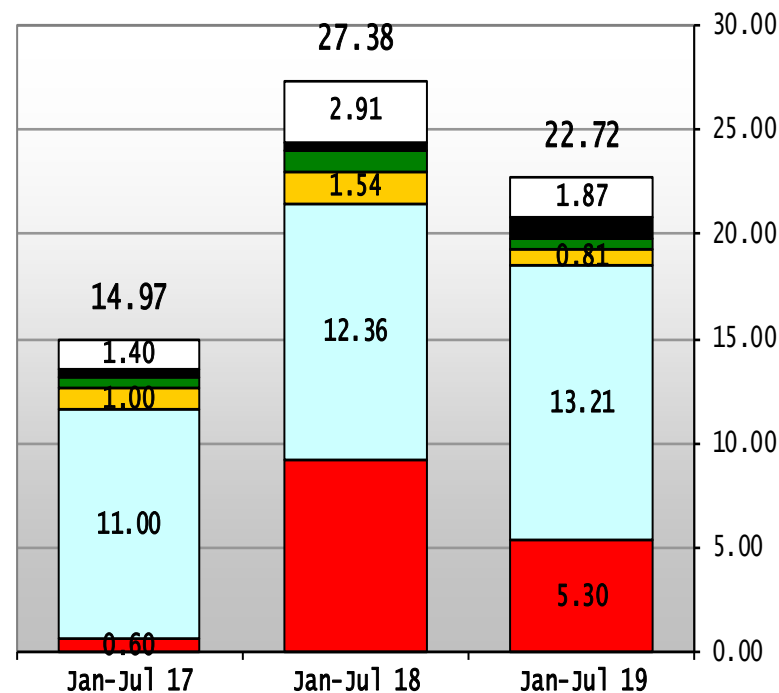
	2015		2016		2017		2018		Jan-Jul 19		Compared to Jan-Jul 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3 665	19,0%	8 043	45,1%	3 041	13,2%	13 792	50,2%	6 099	51,5%	- 35,7%
USA	2 745	14,2%	3 493	19,6%	11 567	50,3%	6 523	23,8%	2 607	22,0%	- 51%
Argentina	3 232	16,7%	1 864	10,5%	2 921	12,7%	1 940	7,1%	802	6,8%	- 53%
Albania	1 554	8,0%	824	4,6%	1 326	5,8%	963	3,5%	716	6,0%	- 26%
China	231	1,2%	247	1,4%	256	1,1%	333	1,2%	449	3,8%	+ 184%
North Macedonia	0	0,0%	4	0,0%	674	2,9%	685	2,5%	422	3,6%	+ 18%
Others	7 876	40,8%	3 343	18,8%	3 192	13,9%	3 224	11,7%	758	6,4%	
Extra-EU	19 303		17 818		22 976		27 459		11 854		
% change			- 8%		+ 29%		+ 20%		- 41,6%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



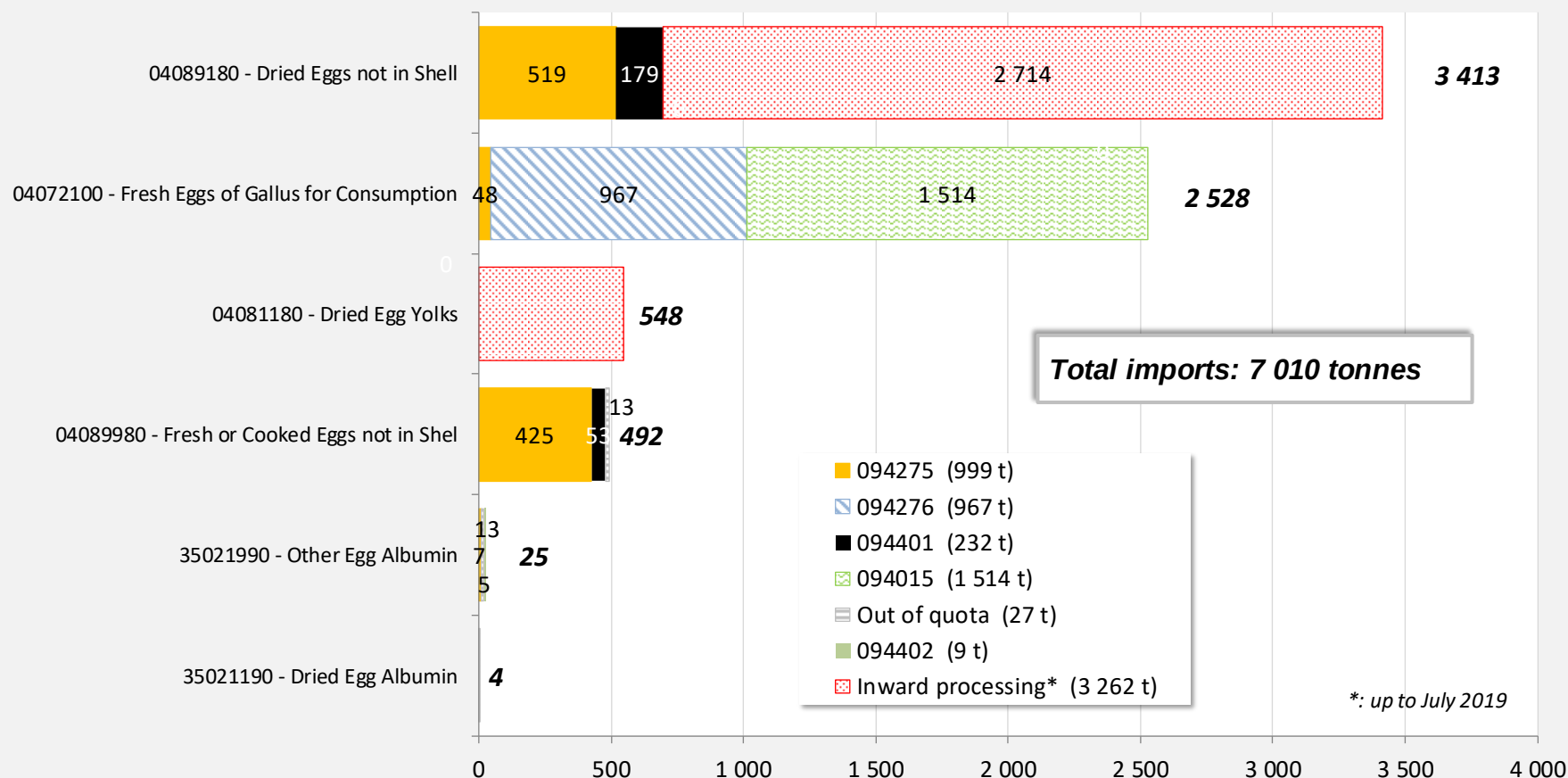
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



Ukraine USA Argentina Albania China Others

Ukraine USA Argentina Albania China Others

EU Imports of Egg products from UKRAINE in 2019 (January up to mid September) (in tonnes egg equivalent)



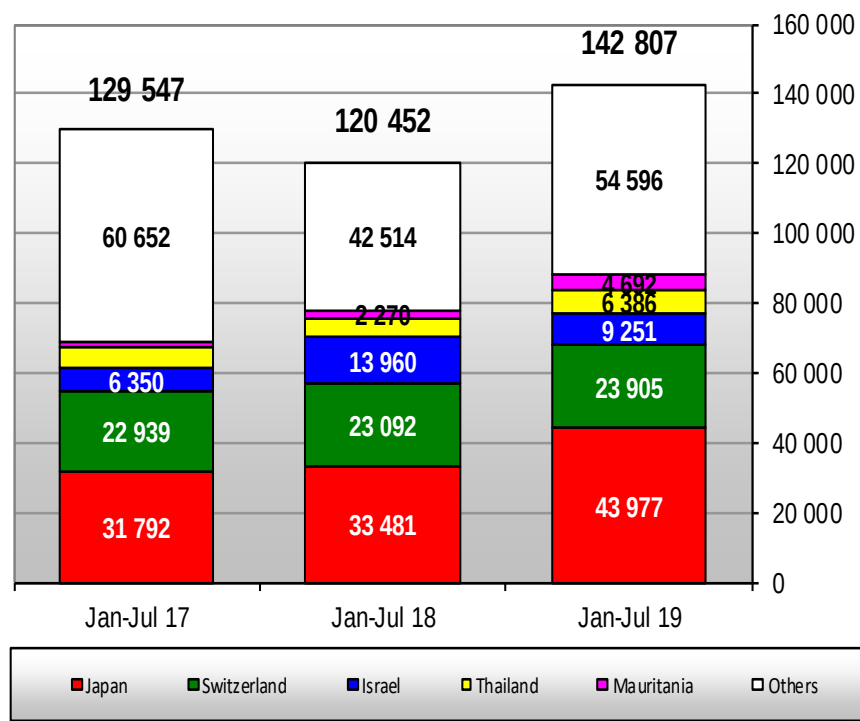
EU Exports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

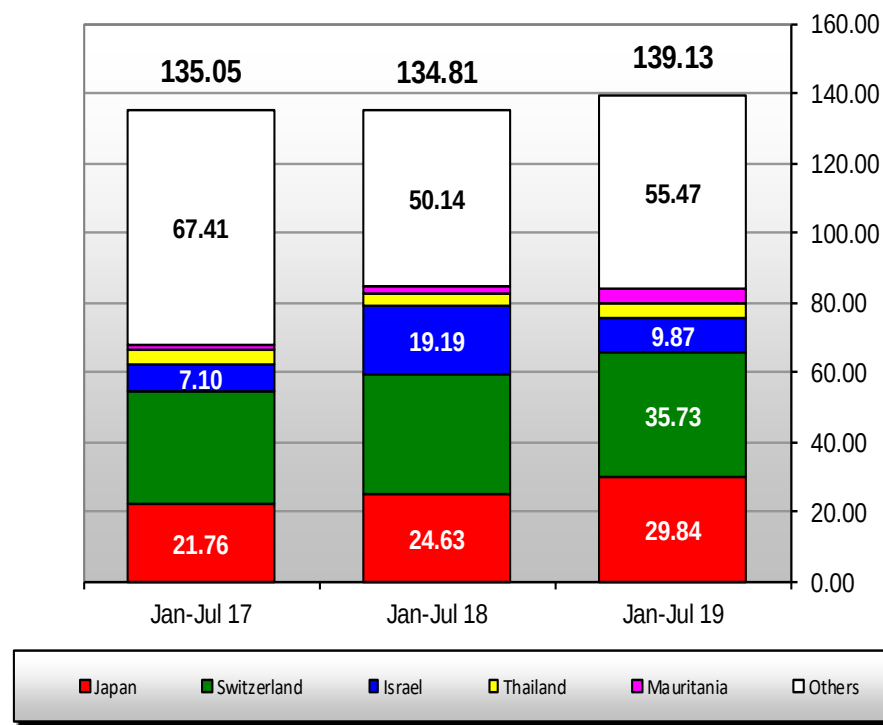
	2015		2016		2017		2018		Jan-Jul 19		Compared to Jan-Jul 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 471	26%	46 087	19%	53 211	25%	62 365	28%	43 977	31%	+ 31.3%
Switzerland	41 257	15%	40 335	17%	40 534	19%	39 546	18%	23 905	17%	+ 4%
Israel	11 750	4%	12 553	5%	10 680	5%	19 091	9%	9 251	6%	- 34%
Thailand	5 146	2%	5 729	2%	9 875	5%	10 737	5%	6 386	4%	+ 24%
Mauritania	1 310	0%	4 096	2%	1 856	1%	4 886	2%	4 692	3%	+ 107%
South Korea	3 455	1%	5 162	2%	7 908	4%	4 138	2%	4 190	3%	+ 94%
Taiwan	4 082	1%	6 483	3%	7 340	4%	7 685	4%	3 802	3%	+ 5%
Turkey	1 651	1%	2 972	1%	4 314	2%	3 567	2%	3 149	2%	+ 59%
Malaysia	2 987	1%	3 295	1%	2 225	1%	2 999	1%	2 524	2%	+ 68%
Russia	3 854	1%	5 278	2%	4 932	2%	3 573	2%	2 378	2%	+ 21%
Australia	692	0%	2 180	1%	2 053	1%	3 295	2%	2 170	2%	+ 0%
Others	130 820	47%	107 521	44%	64 302	31%	57 522	26%	36 383	25%	
Extra-EU	280 474		241 691		209 229		219 404		142 807		
% change			- 14%		- 13%		+ 5%		+ 18.6%		

EU Egg Exports

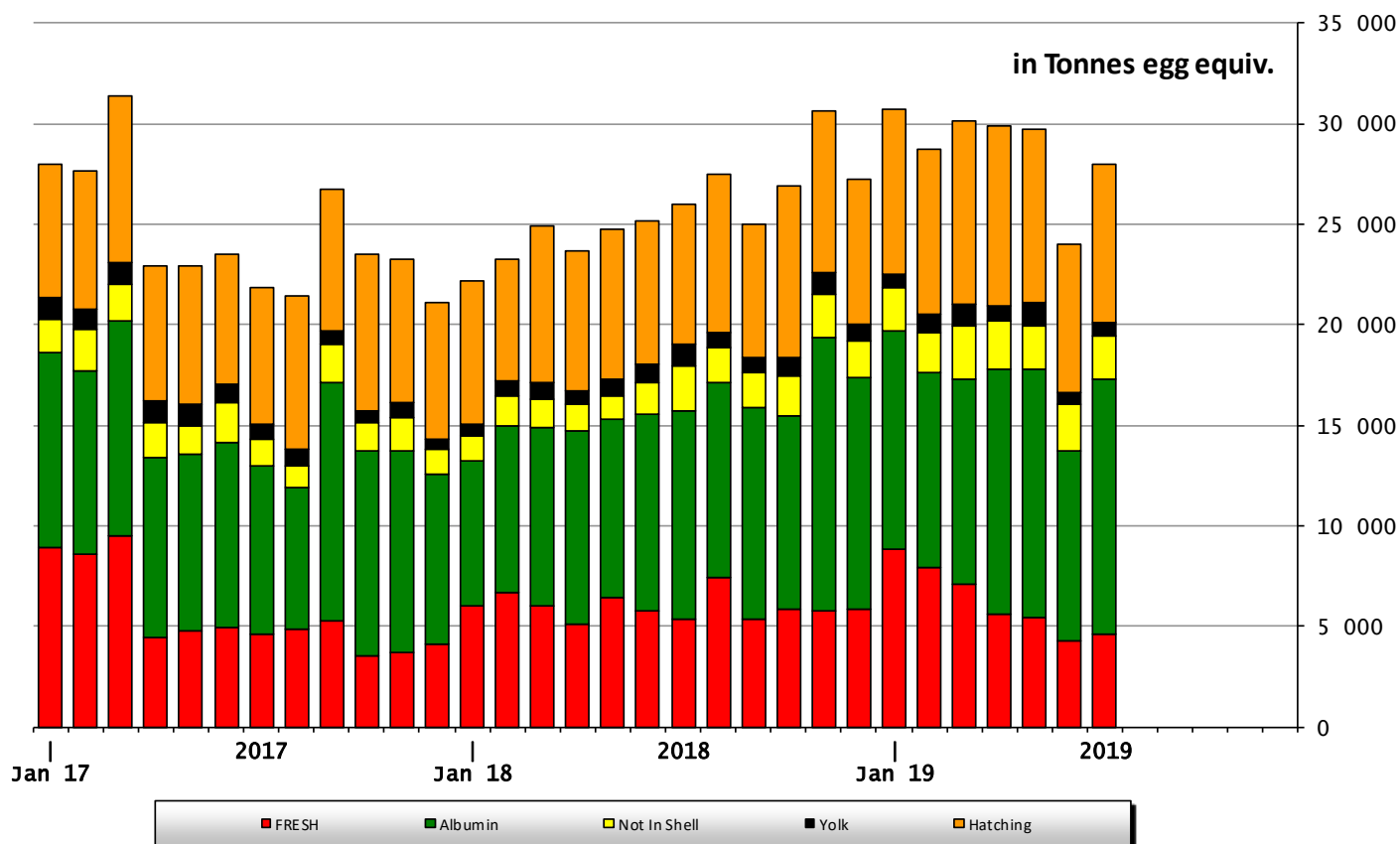
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



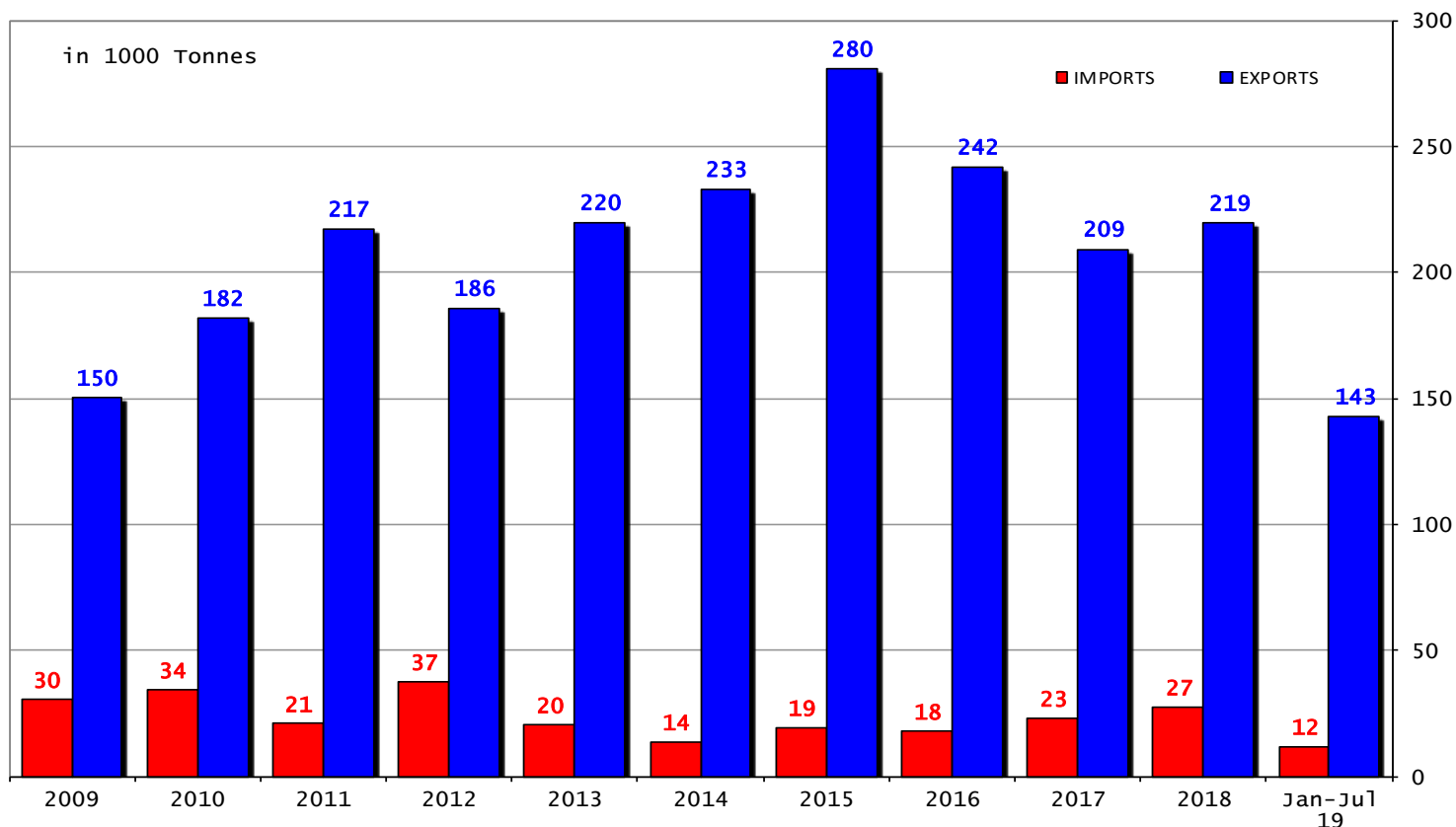
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



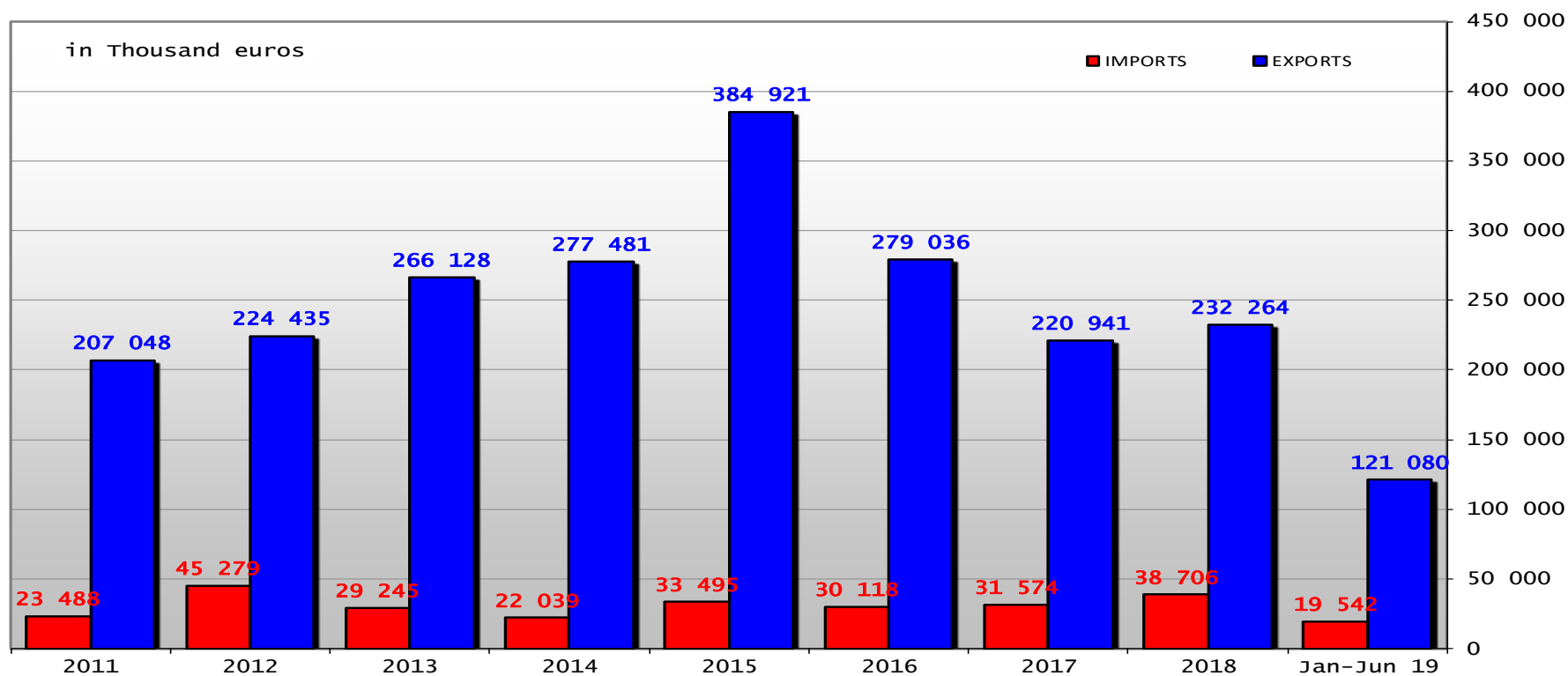
EU Exports of selected EGGS products (including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Jul 2019		Compared to Jan-Jul 2018
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	37 591	46%	33 137	39%	38 279	44%	28 115	48%	+ 36.9%
Iraq	12 925	16%	16 967	20%	15 559	18%	9 819	17%	+ 9.4%
Libya	5 467	7%	4 543	5%	5 667	6%	2 887	5%	- 10.4%
Ukraine	4 281	5%	5 593	7%	3 363	4%	3 396	6%	+ 67.2%
Switzerland	2 786	3%	2 554	3%	2 855	3%	1 659	3%	- 3.8%
Saudi Arabia	2 749	3%	2 533	3%	2 445	3%	1 435	2%	+ 10.5%
Belarus	899	1%	1 633	2%	2 153	2%	1 373	2%	+ 0.2%
Philippines	98	0%	660	1%	2 065	2%	17	0%	- 98.2%
Zimbabwe	10	0%	275	0%	1 720	2%	2	0%	- 99.9%
U.A.Emirates	1 918	2%	2 200	3%	1 650	2%	833	1%	- 20.7%
Others	12 456	15%	14 776	17%	12 031	14%	8 848	15%	+ 24.2%

Extra-EU	81 180	84 870	87 787	58 383
% change Year / Year-1	- 4.1%	+ 4.5%	+ 3.4%	+ 18.0%

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Jul 2019		Compared to Jan-Jul 2018	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3 058	32%	2 934	34%	3 473	38%	2 276	38%		+ 10.7%
Russia	575	6%	543	6%	626	7%	214	4%		- 42.5%
Belarus	676	7%	334	4%	479	5%	458	8%		+ 86.1%
Egypt	525	5%	486	6%	463	5%	302	5%		+ 58.4%
Serbia	333	3%	358	4%	344	4%	215	4%		- 0.5%
Morocco	483	5%	315	4%	324	3%	261	4%		+ 39.2%
Albania	263	3%	263	3%	317	3%	217	4%		+ 18.7%
Ghana	206	2%	307	4%	302	3%	232	4%		+ 24.3%
Philippines	319	3%	130	2%	246	3%	64	1%		- 64.3%
Algeria	308	3%	209	2%	242	3%	188	3%		+ 42.8%
Others	2 901	30%	2 753	32%	2 437	26%	1 489	25%		+ 4.4%

Extra-EU	9 647	8 632	9 252	5 916
% change Year / Year-1	- 6.9%	- 10.5%	+ 7.2%	+ 10.0%

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Eggs
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want